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K. P. M. J.

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of : Xybernaut Corporation  
Serial Number : 10/086,166  
Filing Date : February 26, 2002  
For: : Display System  
Examiner/Art Unit : Laurel E. LeFlore/2673

Amendment

Under Secretary of Commerce for Intellectual Property and Director  
of the United States Patent and Trademark Office  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

This is in response to the Office Action mailed February 26, 2004. Please make  
the following amendments:

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APR 06 2004  
Technology Center, 2000